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IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

IN RE:	§	
D & D HOSPITALITY, LLC,	§	CASE NO: 11-43153-BTR-11
Debtor in Possession	§	CHAPTER 11
	§	
	§	

CERTIFICATE OF CONFERENCE (RE: DOCKET NO. 109)

On February 24, 2012, the undersigned conferred with Mr. Andrew Baka, counsel for the SBA, and Mr. Brad Repass, counsel for First Citizens Bank, each of who expressed on behalf of his client support for the simultaneous solicitation of the competing plans of reorganization filed by (i) the Debtor and North Texas Hotel Group, Ltd. and (ii) Bawa Dhillon.

DATED: February 24, 2012 Notice provided by:

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.

By: /s/ Jeff Carruth
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ATTORNEYS FOR BAWA DHILLON